

SPEAKER: Marc Schwartz, JD, CPA



Marc has spoken before numerous groups and professional organizations, including:

- Allinial Global
- Georgia Society of CPAs
- AAA-CPAs
- Individual CPA & Law Firms
- CPAmerica
- Illumeo

Marc brings his engaging energy

and innate ability to communicate complicated information in an entertaining way to every presentation he gives. His audiences leave more knowledgeable and armed with valuable input that they need to make informed decisions.

Marc is the founding partner at Schwartz International and International Tax Nerd-In-Chief.

He spends most days working with his clients – U.S. and foreign individuals and businesses – providing practical strategic tax and business advice to help them successfully work across borders and achieve their short and long term goals. He also partners with accounting and law firms in need of international experience and is a sought-after speaker at tax conferences and meetings around the world.

Some of Marc's previous presentation topics have included:

- International Tax for Non-Specialists
- Tax Residency
- Tax Treaties
- Financial Disclosures Foreign Financial Accounts
- Expat/Inpat Assignments & The Foreign Earned Income Exclusion
- Anti-Deferral Rules
- Entity Classification Election
- Acquisition/Disposition of US Real Property

After 10 years in a large, global accounting firm

Marc opened his boutique firm practice in response to clients who sought more flexibility in scope and pricing. He started by working with individuals and businesses in the middle market, as well as start-ups and their entrepreneurial owners. Those relationships have grown, building Schwartz International's client base to include companies of all sizes, both public and private, and individuals across the economic spectrum.

A geographically diverse client base has allowed Marc to gain significant experience with tax treaties, outbound/inbound planning, repatriation, foreign tax credits, real estate investments/FIRPTA, branch taxes and audit defense. In addition, Marc is a sought-after author who contributes articles on international tax matters and legal issues to several trade publications.